



Household Charge & EU Referendum Poll

29th March 2012

Prepared for:

paddypower.com

Job No: 48911

MUST BE INCLUDED Methodology and Weighting



(2)

- RED C interviewed a random sample of 1009 adults aged 18+ by telephone between the 26th to 28th March 2012.
- A random digit dial (RDD) method is used to ensure a random selection process of households to be included – this also ensures that ex-directory households are covered.
- Half of the sample are interviewed using an RDD landline sample, with the other half conducted using an RDD mobile phone sample, this ensures 98% coverage of the population reaching landline only households, mobile only households and those with both a landline and a mobile.
- Interviews were conducted across the country and the results weighted to the profile of all adults. A further past vote weighting is included that takes the current recall for how people voted at the last election, compares this to the actual results, and weights the data to halfway between the two.
- Vote intention results are based on those who will actually go and vote, using a 10 point scale, where 1 is not at all likely and 10 is very likely, those rating 4 to 10 are included as being those who will actually go and vote.
- Finally, some people tell RED C that they intend to vote, and have a good past voting record, but say they don't know who they would vote for or refuse to answer the question. Whenever such people say which party they voted for in the last election, RED C ascribe 50% to the party they voted for previously. We have seen from analysis of past elections that this is the most likely outcome and this reallocation tries to overcome the effect of the "spiral of silence" where voters are do not want to admit who they will vote for.
- In all respects the poll was completed to the opinion polling guidelines set out by both ESOMAR and AIMRO.

Key Findings

Household Charge



- Only 61% of households that claim they are liable will pay the household charge, with 39% of those who know they are liable stating that they will not pay the charge.
- Older voters are more likely to have paid, but almost half of those in the 18-54 year old age groups, who are liable state that they will not pay the charge.
- Over 1 in 10 (13%) also claim that they are not aware if they are liable or not, and this tends to be those in younger age groups. While a quarter (24%) state they know that they are not liable to pay.
- Fine Gael voters are the most likely to pay the charge, with 77% stating they will pay, while the majority (72%) of Sinn Fein supporters state that they will not pay the charge.
- Almost two thirds of voters (65%) believe that the household charge is unfair as it takes no account of ability to pay. At the same time almost three quarters of voters (72%) state that they would prefer to pay for actual services they use, like a water charge, rather than a flat rate charge the same for everyone. There is strong agreement with both these statements even among those that have paid the charge.

EU Treaty Referendum

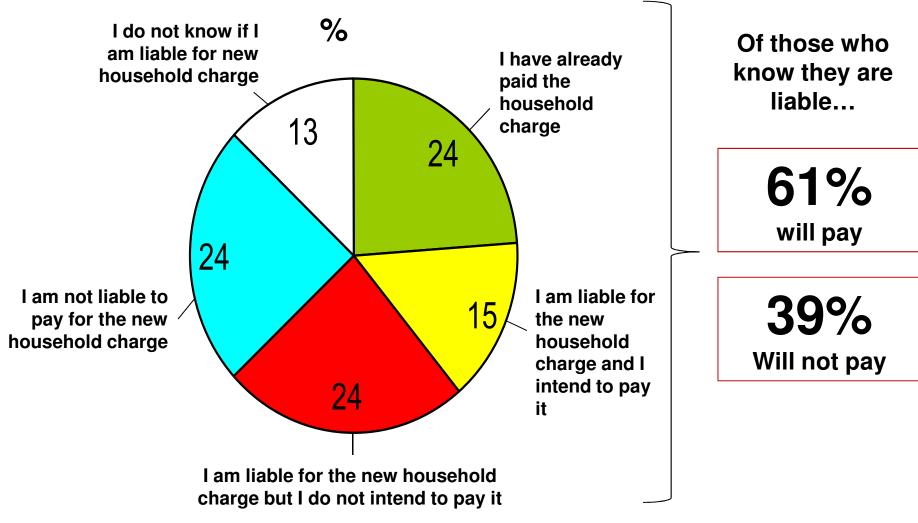
- 59% of those who intend to vote state that they will support the EU Treaty referendum at the end of May, with the highest support now among older age groups.
- Fine Gael voters are most likely to support the Treaty being passed (72%), followed closely by voters of Labour (69%) and Fianna Fail (62%). Sinn Fein voters are most likely to vote against the treaty (73% against), while supporters of Independent candidates are evenly split between the Yes and No camp.



Household Charge



Current understanding and likely payment of Household Charge (Base: All adults 18+)





Opinion

(5)

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Current understanding and likely payment of Household Charge x Demographics



(Base: All adults 18+)

| | | Gender | | Age | | | Class | | Region | | | |
|--|------------|-----------|-------------|------------|------------|----------|-----------|-----------|-------------|----------|--------------|----------------------|
| | Total % | Male % | Female % | 18-34 % | 35-54 % | 55+ % | ABC1 % | C2DE % | Dublin % | ROL % | Munster % | Conn/ Ulster % |
| I have paid the household charge | 24% | 22% | 26% | 11% | 19% | 46% | 27% | 21% | 26% | 25% | 23% | 21% |
| I am liable for the new household charge and I intend to pay it | 15% | 14% | 15% | 5% | 19% | 20% | 14% | 11% | 12% | 11% | 20% | 15% |
| I am liable for the new household charge but I do not intend to pay it | 24% | 26% | 23% | 18% | 34% | 20% | 22% | 26% | 22% | 22% | 27% | 26% |
| % aware they are liable who claim they will not pay | 39% | 42% | 36% | 52% | 47% | 23% | 35% | 45% | 37% | 38% | 39% | 42% |
| I am not liable to pay for the new household charge | 24% | 26% | 23% | 46% | 17% | 8% | 27% | 25% | 25% | 25% | 21% | 28% |
| I do not know if I am liable for new household charge | 13% | 14% | 13% | 20% | 11% | 7% | 11% | 16% | 15% | 17% | 10% | 10% |

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Current understanding and likely payment of Household Charge x Party Support

(Base: All adults 18+)

| | | PARTY SUPPORT | | | | | | | |
|--|------------|---------------|-----------|--------|-----------|------|--|--|--|
| | Total % | Fianna Fail | Fine Gael | Labour | Sinn Fein | Ind. | | | |
| I have paid the household charge | 24% | 23% | 39% | 26% | 12% | 15% | | | |
| I am liable for the new household charge and I intend to pay it | 15% | 12% | 20% | 13% | 5% | 17% | | | |
| I am liable for the new household charge but I do not intend to pay it | 24% | 27% | 18% | 21% | 43% | 25% | | | |
| % aware they are liable who claim they will not pay | 39% | 43% | 23% | 34% | 72% | 44% | | | |
| I am not liable to pay for the new household charge | 24% | 26% | 15% | 27% | 29% | 32% | | | |
| I do not know if I am liable for new household charge | 13% | 11% | 8% | 12% | 11% | 12% | | | |





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Attitudes towards introduction of Household charge (Base: All adults 18+)



I would prefer to pay It is not ideal I don't The household for actual services I understand what charge is unfair, method, but we use, like a water need to fund the household as it takes no charge, rather than a local services charge is account of ability flat rate charge the somehow actually for to pay same for everyone % % % % 19 14 20 Agree Strongly 11 52 51 36 Agree Slightly 28 13 12 14 15 **Disagree Slightly** 16 21 25 **Disagree Strongly 45** 2 Don't Know 4 1 1

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Proportion that agree with statements in regard to the household charge x likelihood to pay charge



(Base: All adults 18+)

| | | Household Charge | | | | | |
|---|------------|------------------|------------|------------|-------------------------|--|--|
| | Total % | Payers | Non Payers | Not Liable | Don't know if liable | | |
| It is not ideal method, but we need to fund local services somehow | 56% | 71% | 37% | 55% | 54% | | |
| I don't understand what the household charge is actually for | 39% | 37% | 42% | 40% | 44% | | |
| The household charge is unfair, as it takes no account of ability to pay | 65% | 59% | 75% | 67% | 58% | | |
| I would prefer to pay for actual services I use, like a water charge, rather than a flat rate charge the same for everyone | 71% | 70% | 73% | 69% | 68% | | |



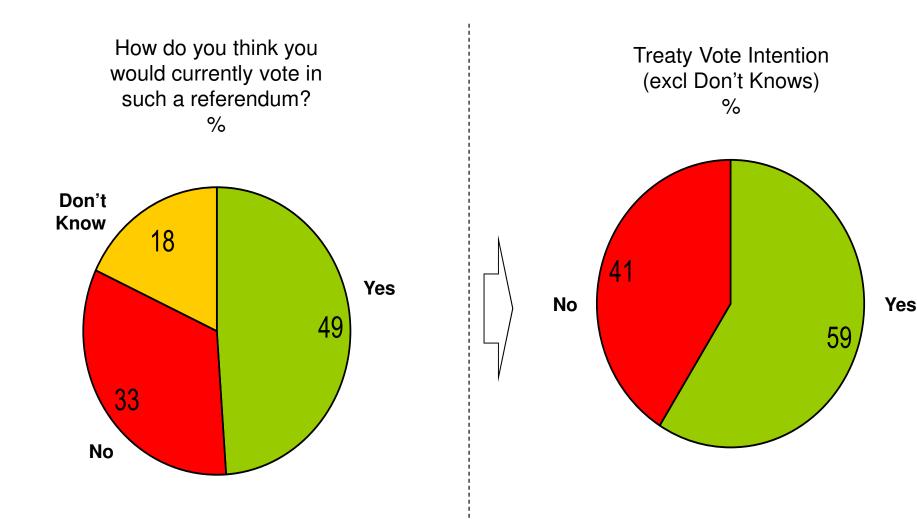
European Treaty



Attitudes towards the European Treaty

(Base: All adults 18+ who are likely to vote)





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How do you think you would currently vote in the EU Treaty referendum – excluding those not likely to vote?



Age Region Gender Class How do you think you Conn/ Female 18-34 35-54 C2DE F ROL **Total** Male 55+ ABC1 Dublin would currently vote in Munster Ulster % % % % % % % % % % % such a referendum? % % Yes 52 63 49 52 47 46 44 42 50 45 66 48 49 No 34 40 37 33 32 33 33 34 25 33 19 34 36 Don't Know 21 18 14 21 16 24 12 17 18 15 15 18 15

| | | PARTY SUPPORT | | | | | | |
|---|------------|---------------|-----------|--------|-----------|------|--|--|
| How do you think you would currently vote in such a referendum? | Total % | Fianna Fail | Fine Gael | Labour | Sinn Fein | Ind. | | |
| BASE SIZE: | | (108) | (280) | (127) | (61) | (73) | | |
| Yes | 49 | 52 | 60 | 46 | 19 | 49 | | |
| No | 33 | 31 | 26 | 35 | 66 | 35 | | |
| Don't Know | 18 | 17 | 14 | 19 | 15 | 16 | | |

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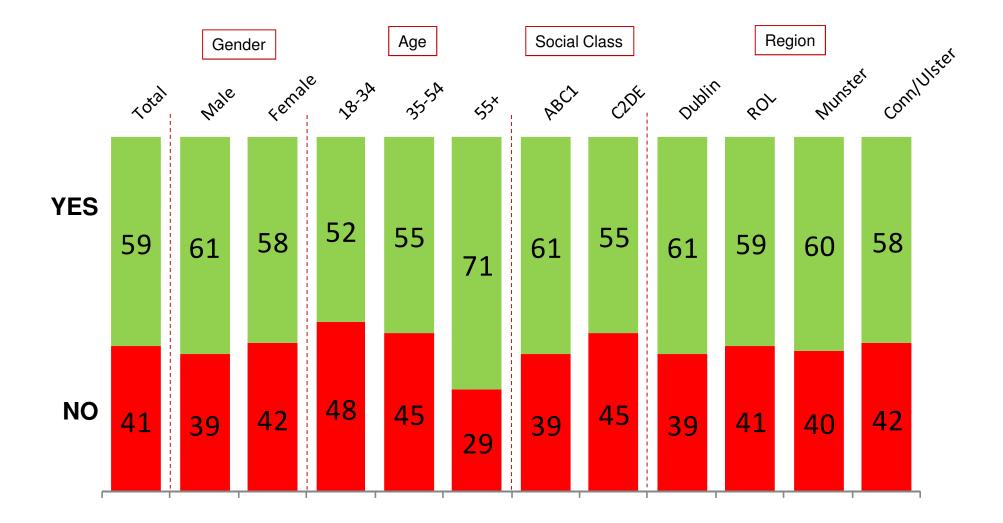
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How do you think you would currently vote in the EU Treaty referendum – excluding Don't Knows and those not likely to vote?





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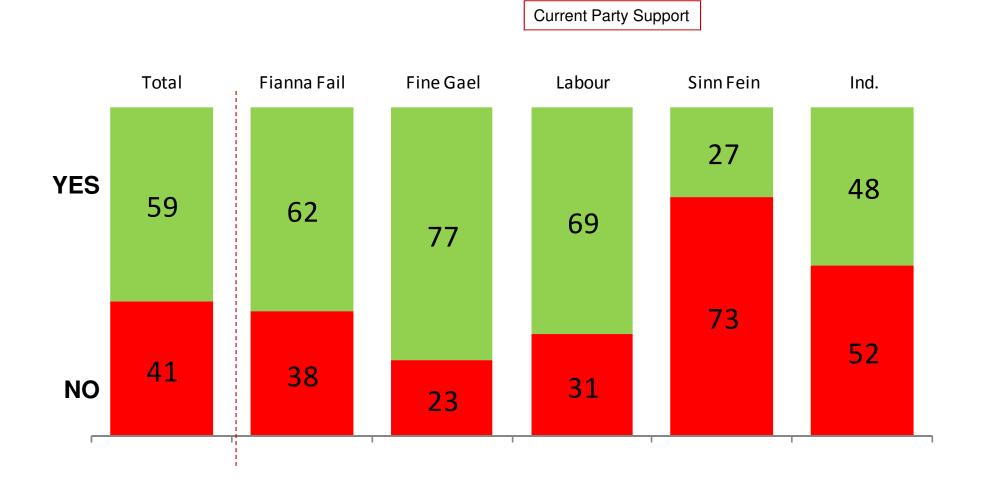


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How do you think you would currently vote in the EU Treaty referendum – excluding Don't Knows and those not likely to vote?







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RESEARCH EVALUATION DIRECTION CLARITY

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